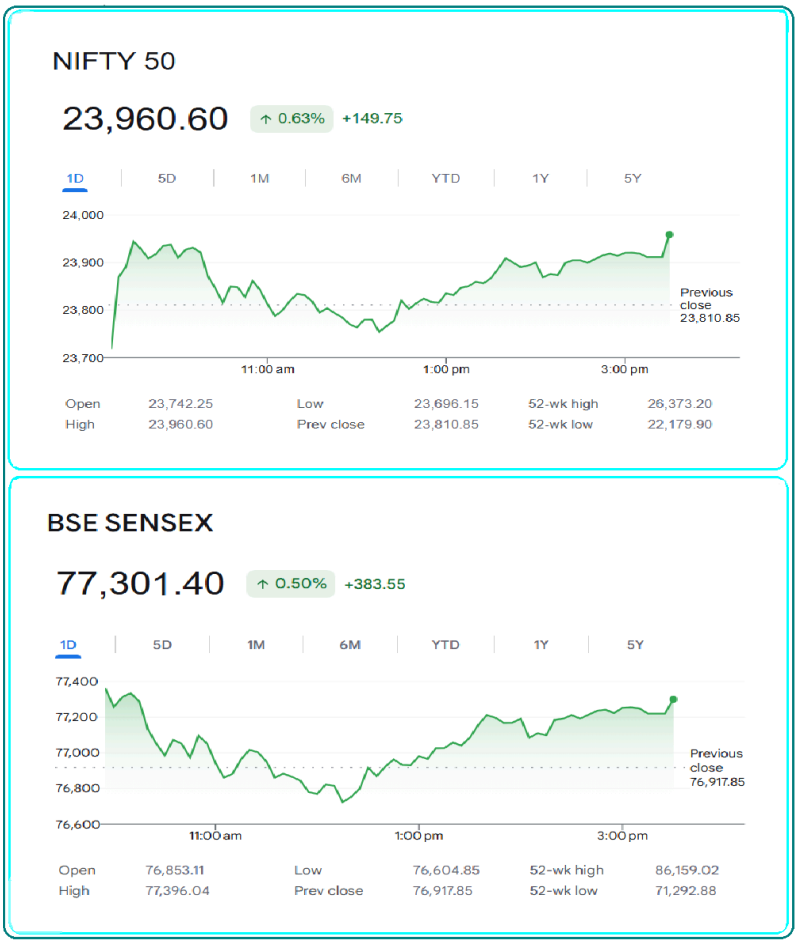
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

04th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23960.60	23810.85	**0.63%**
S&P BSE SENSEX	77301.40	76917.85	**0.50%**
NIFTY MID100	59505.50	58596.25	**1.55%**
NIFTY SML100	19026.40	18652.85	**2.00%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with modest gains, extending their winning streak to five consecutive trading sessions, supported by easing crude oil prices and improved investor sentiment. Market participants also assessed the outcome of the US midterm elections, in which the Democrats secured control of both chambers of Congress. The Nifty settled above the 23,950 mark.
- The S&P BSE Sensex rose 383.55 points or 0.50% to 77,301.40. The Nifty 50 index rose 149.75 points or 0.63% to 23,960.60.
- The Nifty MidCap 150 Index gained 1.60% and the Nifty SmallCap 250 Index added 1.97%.
- Among the sectoral indices, the Nifty Media index (up 5.15%), the Nifty Realty index (up 2.85%) and the Nifty Metal index (up 2.80%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 1.50%), the Nifty Private Bank index (up 0.29%) and the Nifty Pharma index (up 0.42%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **888** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **HDFCBANK**.
- **Short** position build up for the **November** series has been witnessed in **ICICIBANK**, **INFY**, **NESTLEIND**.
- **Unwinding** position for the **August** series has been witnessed in **BHEL**, **SBIN**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	55913.60	55540.05	0.67%
NIFTY AUTO	26504.80	26201.95	1.16%
NIFTY FMCG	46264.05	45580.00	1.50%
NIFTY IT	32061.90	32551.60	-1.50%
NIFTY METAL	12485.90	12146.15	2.80%
NIFTY PHARMA	27333.45	27218.50	0.42%
NIFTY REALTY	865.40	841.40	2.85%
BSE CG	72931.17	70395.22	3.60%
BSE CD	59078.60	57835.79	2.15%
BSE Oil & GAS	26161.62	25670.01	1.92%
BSE POWER	7166.26	6981.95	2.64%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	62188.63	63081.86	-1.42%
HANG SENG	23919.50	23525.97	1.67%
STRAITS TIMES	5268.63	5269.29	-0.01%
SHANGHAI	3686.17	3608.10	2.16%
KOSPI	5683.80	5648.79	0.62%
JAKARTA	4919.77	4904.29	0.32%
TAIWAN	42948.91	43307.54	-0.83%
KLSE COMPOSITE	1616.56	1621.85	-0.33%
All ORDINARIES	8954.90	9008.90	-0.60%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	130766.94	127592.36
NSE F&O	154689.67	198615.40

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	7284.03
NET SELL	-

(Source: NSE)

Corporate News

- **Bata India** posted consolidated net profit declined 71.69% to Rs 18.11 crore in Q2 FY27 compared with Rs 63.98 crore posted in Q1 FY27. Revenue from operations declined 11.97% YoY to Rs 861.78 crore in Q2 FY27.

- **National Stock Exchange of India** posted consolidated net profit to Rs 2,578 crore in Q2 FY27 compared with Rs 2,098 crore in Q2 FY26. Revenue from operations increased 10.61% YoY to Rs 4,066.80 crore in Q2 FY27.

- **Emcure Pharmaceuticals** reported a 29.3% year-on-year increase in consolidated adjusted profit after tax to Rs 325.1 crore in Q2 FY27 from Rs 251.4 crore in Q2 FY26. Sequentially, adjusted net profit increased 11.8% from Rs 290.9 crore in Q1 FY27. Revenue from operations increased 24.3% year on year and 9.3% quarter on quarter to Rs 2,820.5 crore in Q2 FY27.

- **Lenskart** reported an over two-fold year-on-year (YoY) increase in its net profit to Rs 232.5 crore in the second quarter (Q2) of financial year 2026-27 (FY27), compared to Rs 103.5 crore in the same period a year ago. The company had posted a profit of Rs 228.4 crore in the previous quarter. Revenue at Rs 2,845 crore, up 36 percent YoY from Rs 2,096 crore in the year-ago period. It had reported a revenue of Rs 2,714.2 crore in the previous quarter.

- **Bharat Heavy Electricals Limited** has received orders from Adani Power Limited for four power projects. Each project has a capacity of 2x800 MW and is valued between Rs 5,000 crore to Rs 7,000 crore. The total contract value for all projects is estimated to be between Rs 20,000 crore and Rs 28,000 crore. The contracts involve the supply of equipment and services for the projects.

- **Essar Power** is planning a significant investment in a 300 MW Firm and Dispatchable Renewable Energy project. The project aims to combine solar and wind power generation with Battery Energy Storage Systems for improved reliability. This initiative follows a power purchase agreement with NHPC Ltd, enhancing Essar's renewable energy portfolio. It also contributes to India's target of 500 GW of non-fossil fuel electricity by 2030.

- **Wockhardt** wants India to provide 12-14 years of regulatory data protection (RDP) for drugs that are

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BEL	398.00	380.10	**4.71%**
ADANIENT	2709.20	2593.30	**4.47%**
TITAN	4754.40	4562.00	**4.22%**
JIOFIN	222.27	214.27	**3.73%**
MAXHEALTH	927.15	895.50	**3.53%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TCS	2436.00	2499.10	**-2.52%**
HCLTECH	1405.00	1439.10	**-2.37%**
COALINDIA	399.65	408.00	**-2.05%**
BSE	3601.50	3665.70	**-1.75%**
INFY	1128.20	1148.10	**-1.73%**

(Source: Moneycontrol)

researched and developed locally. Lack of adequate incentives and market exclusivity is holding back drug discovery and limiting patient access to newer treatments in India, said chairman Habil Khorakiwala.

- **Jio Platforms**, controlled by Mukesh Ambani's Reliance Industries, is exploring international partnerships for its broadband technology. The company has discussed potential collaborations with Comcast, Charter Communications, and South Africa's MTN Group. Negotiations with MTN fell through due to disagreements on valuation and licensing issues. Jio aims to secure 10 to 15 global partners for its proprietary system. There is currently no set timeframe ..
- **SPML Infra** has secured an order worth Rs 186.41 crore from Power Grid Corporation of India (POWERGRID), a Maharatna Central Public Sector Enterprise, for the extension of the 765/400/220 kV Bhadla-III Substation and Ramgarh Pooling Station.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China RatingDog General Composite PMI edged down to 52.0 in October 2026 from 52.4 in the previous month. The services PMI declined to 50.8 in October 2026 from September's three-month high of 51.6.
- U.S. new orders manufactured goods increased 1.8% month over month in September 2026, following a revised 0.3% gain in August.
- U.K. S&P Global Composite PMI edged up to 52.9 in October 2026, from 52 in September. The services PMI rose to 52.8 in October 2026 from 52.1 in the previous month.
- Eurozone annual inflation accelerated to 4.0% in October 2026, up from 3.8% in September. Core inflation remained unchanged at 2.5%.
- Eurozone S&P Global Composite PMI fell to 51.7 in October 2026, down from 53.1 in September. The services PMI was revised lower to 51.4 in October 2026, compared to 53 in September.
- Germany S&P Global Composite PMI was revised higher to 53.4 in October 2026 from September's 11-month high of 53.8. The services PMI was revised higher to 52.5 in October 2026, eased from 52.9 in September.
- France S&P Global Composite PMI for October 2026 was revised sharply down to 46.6 from September’s 51.1. The services PMI fell to 46.2 in October 2026, from 51.2 in the previous month.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 95.32/bbl (IST 17:00).
- INR strengthened to Rs. 94.65 from Rs. 94.75 against each US$ resulting in daily change of 0.11%.
- India's HSBC Composite PMI eased to 55.9 in October 2026 from September's 56.2. The services PMI was revised lower to 55.2 in October 2026 from previous month's reading of 55.8.
- The proposed India-European Union Free Trade Agreement (FTA) will simplify and reinforce bilateral corporate collaboration, said Sweden's Ambassador to India Petra Menander, pointing to expanded opportunities for technology transfers and joint industrial initiatives.
- India's central bank has formed a technical consultative committee to engage with market participants on financial issues. This committee will include seven external members from various financial institutions and will address market infrastructure. It will examine the functioning and efficiency of money and related derivative markets. Members will assess both domestic and international developments that impact these markets.
- Indian palm oil imports surged 866,000 metric tons, highest in more than a year in October. Soyoil imports reached a record high of 653,000 tons, reflecting increased demand. The overall edible oil imports rose by 13%, reaching 1.74 million tons during the festive season. This demand is driven by concerns about limited domestic supplies and El Nino-related crop damage.
- Indian airlines are focusing on building in-house capabilities for maintenance and repair as the aircraft fleet grows. Air India plans to establish an MRO facility in Bengaluru by 2027, while IndiGo emphasizes the need for self-reliance. Akasa Air's maintenance facility at Noida airport is expected to be operational by 2028. The commercial aircraft fleet in India, currently around 800, is predicted to double in coming years as air traffic increases.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 05/11/2026

Titan Company Limited	Financial Results/Fund Raising
Bharti Airtel Limited	Financial Results
Britannia Industries Limited	Financial Results
Mahindra & Mahindra Limited	Financial Results
Oil & Natural Gas Corporation Limited	Financial Results/Dividend
BEML Limited	Financial Results
Berger Paints (I) Limited	Financial Results
Bharat Forge Limited	Financial Results

CESC Limited	Financial Results
Aadhar Housing Finance Limited	Financial Results
ADF Foods Limited	Financial Results/Dividend
Aditya Birla Fashion and Retail Limited	Financial Results
Aditya Infotech Limited	Financial Results
Amagi Media Labs Limited	Financial Results
Ambica Agarbathies & Aroma industries Limited	Financial Results
Antony Waste Handling Cell Limited	Financial Results
Apollo Pipes Limited	Financial Results
Arrow Greentech Limited	Financial Results
Arvind SmartSpaces Limited	Financial Results
Ashapura Minechem Limited	Financial Results
Ashoka Buildcon Limited	Financial Results/Fund Raising
Astral Limited	Financial Results/Dividend
AstraZeneca Pharma India Limited	Financial Results
Bella Casa Fashion & Retail Limited	Financial Results
Bharti Hexacom Limited	Financial Results
Bikaji Foods International Limited	Financial Results
Campus Activewear Limited	Financial Results
Ceigall India Limited	Financial Results/Fund Raising
Cello World Limited	Financial Results
Cemindia Projects Limited	Financial Results
Dr. Agarwal's Health Care Limited	Financial Results
Eldeco Housing And Industries Limited	Financial Results
Electronics Mart India Limited	Financial Results
Elin Electronics Limited	Financial Results
Emami Limited	Financial Results/Dividend
Enviro Infra Engineers Limited	Financial Results
Foods & Inns Limited	Financial Results
Fortis Healthcare Limited	Financial Results
Fujiyama Power Systems Limited	Financial Results
German Green Steel and Power Limited	Financial Results
Glenmark Pharmaceuticals Limited	Financial Results
Gloster Limited	Financial Results
Go Digit General Insurance Limited	Financial Results
Goa Carbon Limited	Financial Results
Godfrey Phillips India Limited	Financial Results/Dividend
Gokaldas Exports Limited	Financial Results
Greenlam Industries Limited	Financial Results
Gujarat Alkalies and Chemicals Limited	Financial Results
Gujarat Industries Power Company Limited	Financial Results
Happy Forgings Limited	Financial Results
HCL Infosystems Limited	Financial Results

Healthcare Global Enterprises Limited	Financial Results
Hemisphere Properties India Limited	Financial Results
Hester Biosciences Limited	Financial Results
Hindustan Construction Company Limited	Financial Results
Hindustan Foods Limited	Financial Results
Hi-Tech Pipes Limited	Financial Results
Honda India Power Products Limited	Financial Results
HP Adhesives Limited	Financial Results
HPL Electric & Power Limited	Financial Results
HT Media Limited	Financial Results
Igarashi Motors India Limited	Financial Results
IKIO Technologies Limited	Financial Results
India Shelter Finance Corporation Limited	Financial Results
Indiabulls Limited	Financial Results
Indian Hume Pipe Company Limited	Financial Results
Indowind Energy Limited	Financial Results
Insecticides (India) Limited	Financial Results/Dividend
Inventurus Knowledge Solutions Limited	Financial Results
IPCA Laboratories Limited	Financial Results
IRB Infrastructure Developers Limited	Financial Results/Dividend
JHS Svendgaard Retail Ventures Limited	Financial Results
Jindal Worldwide Limited	Financial Results
Juniper Hotels Limited	Financial Results
Kalpataru Projects International Limited	Financial Results
Khadim India Limited	Financial Results
Kronox Lab Sciences Limited	Financial Results
Laxmi Organic Industries Limited	Financial Results
Lemon Tree Hotels Limited	Financial Results
LG Electronics India Limited	Financial Results
Life Insurance Corporation Of India	Financial Results
Linc Limited	Financial Results
MM Forgings Limited	Financial Results
Modi Naturals Limited	Financial Results
Molbio Diagnostics Limited	Financial Results
Moneyview Limited	Financial Results
MphasiS Limited	Financial Results
Mufin Green Finance Limited	Financial Results
Mukta Arts Limited	Financial Results
Muthoot Capital Services Limited	Financial Results
Muthoot Microfin Limited	Financial Results
N. B. I. Industrial Finance Company Limited	Financial Results
NBCC (India) Limited	Financial Results/Dividend
Oil Country Tubular Limited	Financial Results

Orient Paper & Industries Limited	Financial Results
Paras Healthcare Limited	Financial Results
Patel Engineering Limited	Financial Results
Poly Medicure Limited	Financial Results
Praxis Home Retail Limited	Financial Results
Premier Limited	Financial Results
Prestige Estates Projects Limited	Financial Results
Pritika Auto Industries Limited	Financial Results
Protean eGov Technologies Limited	Financial Results
Raj Oil Mills Limited	Financial Results
Rashi Peripherals Limited	Financial Results
Rategain Travel Technologies Limited	Financial Results
Repco Home Finance Limited	Financial Results/Dividend
RPSG VENTURES LIMITED	Financial Results
Rubicon Research Limited	Financial Results
Rudra Global Infra Products Limited	Financial Results
Safari Industries (India) Limited	Financial Results/Dividend
Sai Life Sciences Limited	Financial Results
Samvardhana Motherson International Limited	Financial Results
Sandhar Technologies Limited	Financial Results
Sansera Engineering Limited	Financial Results
Schneider Electric Infrastructure Limited	Financial Results
Shankara Buildpro Limited	Financial Results
Shankesh Jewellers Limited	Financial Results
Shilpa Medicare Limited	Financial Results
Shiprocket Limited	Financial Results
Signatureglobal (India) Limited	Financial Results
Sinclairs Hotels Limited	Financial Results
Sonata Software Limited	Financial Results/Dividend
Spencer's Retail Limited	Financial Results
Sula Vineyards Limited	Financial Results
Suven Life Sciences Limited	Financial Results
Tasty Bite Eatables Limited	Financial Results
TCI Express Limited	Financial Results
TCPL Packaging Limited	Financial Results
Tega Industries Limited	Financial Results
Texmaco Infrastructure & Holdings Limited	Financial Results
Texmaco Rail & Engineering Limited	Financial Results
The Ramco Cements Limited	Financial Results
Themis Medicare Limited	Financial Results
Thermax Limited	Financial Results
Thirumalai Chemicals Limited	Financial Results
Time Technoplast Limited	Financial Results

Tonbo Imaging India Limited	Financial Results
Tube Investments of India Limited	Financial Results
UNO Minda Limited	Financial Results
V.S.T Tillers Tractors Limited	Financial Results
VA Tech Wabag Limited	Financial Results
Valiant Organics Limited	Financial Results
Valor Estate Limited	Financial Results
Vedant Fashions Limited	Financial Results
Veedol Corporation Limited	Financial Results/Dividend
Venus Pipes & Tubes Limited	Financial Results/Dividend
Vikran Engineering Limited	Financial Results
Welspun Enterprises Limited	Financial Results
Windlas Biotech Limited	Financial Results

(Source: NSE)

Corporate Actions as on 05/11/2026

BIRLASOFT LIMITED	Interim Dividend - Rs 3 Per Share
Engineers India Limited	Interim Dividend - Rs 1.50 Per Share
Mindspace Business Parks REIT	Distribution - Rs 6.67 Per Unit Consisting Of Dividend - Rs 4.17 Per Unit/ Repayment Of Spv Debt - Rs 2.50 Per Unit
Navin Fluorine International Limited	Interim Dividend - Rs 8 Per Share
Sanofi India Limited	Interim Dividend - Rs 75 Per Share
Share India Securities Limited	Interim Dividend - Re 0.40 Per Share
Sun TV Network Limited	Interim Dividend - Rs 3.75 Per Share
Varun Beverages Limited	Interim Dividend - Re 0.50 Per Share

(Source: NSE)

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